

PREVAILED

Roll Call No. \_\_\_\_\_

FAILED

Ayes \_\_\_\_\_

WITHDRAWN

Noes \_\_\_\_\_

RULED OUT OF ORDER

## HOUSE MOTION \_\_\_\_\_

MR. SPEAKER:

I move that House Bill 1660 be amended to read as follows:

- 1           Page 14, line 7, after "fraud." insert "**To qualify for exemptions set**
- 2           **forth in 17 CFR 230.504 and 17 CFR 230.505, the issuer must**
- 3           **submit to the commissioner for review:**
- 4                 **(i) the private placement memorandum;**
- 5                 **(ii) form U-2 (consent to service of process); and**
- 6                 **(iii) a copy of the federal Form D ("Notice of Sale of**
- 7                 **Securities Pursuant to Regulation D, Section 4(6), and/or**
- 8                 **Uniform Limited Offering Exemption") filed with the**
- 9                 **U.S. Securities and Exchange Commission.**
- 10           **To qualify for exemptions set forth in 17 CFR 230.506, the**
- 11           **issuer must submit to the commissioner, as a notice filing,**
- 12           **a copy of the federal Form D described in item (ii)."**
- 13           Page 16, line 36, strike "commission" and insert "**commissioner**".

- 1 Page 20, strike lines 30 through 42.
- 2 Page 21, strike lines 1 through 2.
- 3 Page 31, line 2, before "costs" insert "**actual**".  
(Reference is to HB 1660 as printed February 23, 2005.)

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Representative Messer